

## *Eagle Global Advisors*

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For Immediate Release

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We are pleased to announce Eagle Global Advisors has been ranked among the top 100 financial advisors in the U.S. by CNBC for 2023. According to CNBC, "The CNBC FA 100 celebrates forward-thinking advisory firms that continue to uncover new and better ways to help clients navigate through their complex financial life."

The CNBC FA 100 rankings are designed to identify advisory firms who have established strong engagements with their clients, while also providing attractive risk adjusted investment opportunities. Data provider AccuPoint Solutions was hired by CNBC to conduct a proprietary analysis of over 40,000 registered investment advisors to identify the top CNBC FA 100 list. Factors considered included assets under management, the firm's compliance record, years in business, total accounts under management and the ratio of investment advisors to total number of employees.

Eagle Global Advisors was founded in 1996 by Edward Allen, Steven Russo and John Gualy. Eagle's wealth management philosophy is based on a disciplined, long-term approach to building tax-efficient wealth for clients. Steven Russo, Senior Partner highlights that "Eagle's investment process is designed to build customized "all weather" portfolios for each client's specific investment objectives, risk tolerance and time horizon." Eagle also has managed strategies focused on U.S., international and global equities, MLPs and energy infrastructure, renewables infrastructure, and Business Development Companies. Please reach out if you are interested in learning more about Eagle and our responsible approach to building wealth.

Eagle Global Advisors did not pay any fees to be included in this ranking. CNBC and AccuPoint designed [the methodology](#) for the ranking. For more information, visit [CNBC FA 100](#) list.